2025

Overview of the Dutch property market







Number of transactions

The number of transactions shows how many houses were sold by NVM property brokers in one quarter.



Transaction price

The transaction price is the (median) sales price of all houses sold in one quarter.



Square metre prices

The square metre transaction price is the (median) square metre price of all houses sold in one quarter. The sales price is divided by the number of square metres of usable living space.



Time to sell

The time to sell (also referred to as the transaction time) is the time presented in days between the moment a house is put up for sale and the date of sale, with the date of the full signature of the deed at the property agent's office being the guiding factor.

Netherlands quarter 3 o	f 2025		
Number of transactions	2024-3	2025-2	
Mid-terrace house	8,648	10,753	
End-terrace house	4,651	5,640	
Semi-detached	4,967	6,082	
Detached	5,546	5,914	
Apartment	11,249	14,066	
Total	35,061	42,455	_
Transaction price (x 1.000 euro)	2024-3	2025-2	
Mid-terrace house	437	463	
End-terrace house	458	491	
Semi-detached	516	552	
Detached	681	728	
Apartment	389	406	
Total	474	498	_
Square metre prices	2024-3	2025-2	
(euro/m2 living space)			
Mid-terrace house	3,966	4,214	
End-terrace house	3,964	4,223	
Semi-detached	3,940	4,177	
Detached	4,164	4,397	
Anartment	5 247	5 588	

lotai	474	498	496	4.8%	-0.9%
Square metre prices	2024-3	2025-2	2025-3	%-jr.	%-kw
(euro/m2 living space)					
Mid-terrace house	3,966	4,214	4,182	5.5%	-0.8%
End-terrace house	3,964	4,223	4,191	5.7%	-0.7%
Semi-detached	3,940	4,177	4,166	5.7%	-0.3%
Detached	4,164	4,397	4,447	6.8%	1.1%
Apartment	5,247	5,588	5,567	5.6%	-0.1%
Total	4,404	4,690	4,686	5.8%	-0.2%

2025-3

10,331

5,349

5,863

6.244

14,041

41,828

2025-3

462

484

544

735

399

%-jr.

19%

15%

18%

13%

25%

19%

%-jr.

5.8%

5.5%

5 4%

7.9%

2.3%

%-kw

-4%

-5%

-4%

6%

0%

-1%

%-kw

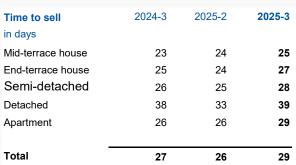
-0.1%

-1.4%

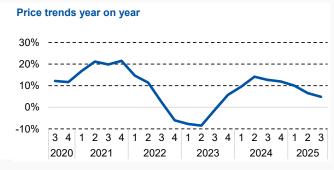
-1.5%

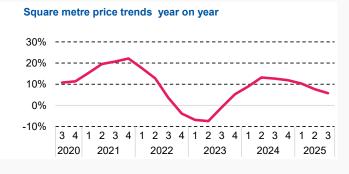
1.0%

-1.8%













Property availability

Property availability shows the number of houses available by NVM property agents at the end of the quarter.



Asking price

The asking price is the (median) asking price of all houses available at the end of the quarter.



Square metre prices

The asking price per square metre is the (median) square metre price of all houses available at the end of the quarter. The asking price is divided by the number of square metres of usable living space.



Validity of the offer

The validity of the offer shows how many days houses have been available for sale. It is about the difference in days between the moment a house is put up for sale and the last day of the quarter.

Netnerlands quarter 3 of 2025									
Property availability	2024-3	2025-2	2025-3	%-jr.					
Mid-terrace house	4,644	5,781	5,888	27%					
End-terrace house	2,937	3,476	3,720	27%					
Semi-detached	3,294	3,941	3,881	18%					
Detached	7,933	8,130	7,886	-1%					
Apartment	8,158	10,023	10,387	27%					
Total	26,966	31,351	31,763	18%					
Asking price	2024-3	2025-2	2025-3	%-jr.					
(x 1.000 euro)									
Mid-terrace house	455	472	476	4.5%					
End-terrace house	490	516	515	5.1%					
Semi-detached	554	571	583	5.2%					
Detached	861	910	940	9.2%					
Apartment	430	443	437	2.0%					
Total	583	593	596	5.1%					

%-kw

2%

7%

-2%

-3%

4%

1%

%-kw

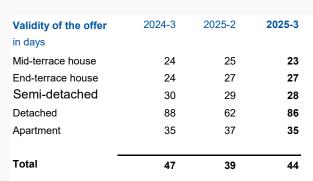
0.9%

-0.2%

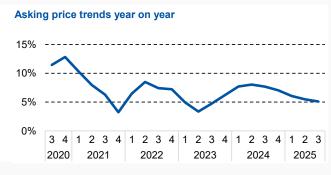
2 1%

3.4%

Total	583	593	596	5.1%	0.9%
Square metre prices (euro/m2 living space)	2024-3	2025-2	2025-3	%-jr.	%-kw
Mid-terrace house	3,848	4,028	4,063	5.6%	0.9%
End-terrace house	3,882	4,070	4,112	5.9%	1.0%
Semi-detached	3,903	4,116	4,141	6.1%	0.6%
Detached	4,362	4,572	4,673	7.1%	2.2%
Apartment	5,177	5,411	5,428	4.9%	0.5%
Total	4,412	4,627	4,676	5.9%	1.1%











Netherlands | quarter 3 of 2025

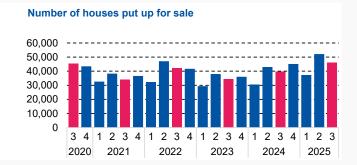
Market indicators



No. of houses put up for sale # put up for sale

The number of houses put up for sale shows how many houses were put up for sale for the first time in one quarter.

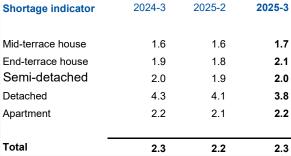






Shortage indicator

The shortage provides an approximation of options prospective buyers have on the housing market. It is calculated as availability at the start of a quarter divided by the number of transactions signed in the same quarter.



Snort	age	ın	aic	cate	or																
4																		. - -			
3																					
2											-	-	-				-			-	-
1		-									-	-				-	-			-	-
0	3	4	1	2	3	4	1	2	3	4	1	2	3	4	1	2	3	4	1	2	3
	20		•	20					22				23				24			02	

Observations in all and an



Asking price vs selling price

The difference between the two shows the difference in percentages between the last asking price of a property and the transaction price eventually. A positive difference means the amount paid exceeds the asking price.



Askir	51							•												
10%																				
8%						-														
6%						-	_	-												
4%			-			-	_	ŀ								-	-			-
2%			ı			-	_	-							_	-	-			
0%										_	_		_							
-2%																				
2 /0	3	4	1	2	3	4	1	2	3	4	1	2	3	4	1	2	3	4	1	2
	20	20		20	21			20	22			20	23			20	24		2	202



% beyond the asking price

The percentage beyond the asking price is the percentage of total houses sold beyond the asking price.

